

MID PENN BANCORP, INC.

	CPP Disbursement Date 12/19/2008	RSSD (Holding Company) 1944204	Number of Insured Depository Institutions 1		
Selected balance and off-balance sheet items	2009 \$ millions	2010 \$ millions	%chg from prev		
Assets	\$606	\$637	5.2%		
Loans	\$480	\$468	-2.6%		
Construction & development	\$38	\$40	4.6%		
Closed-end 1-4 family residential	\$81	\$83	3.3%		
Home equity	\$16	\$16	-3.2%		
Credit card	\$0	\$0			
Other consumer	\$6	\$3	-50.9%		
Commercial & Industrial	\$68	\$51	-24.4%		
Commercial real estate	\$211	\$207	-2.2%		
Unused commitments	\$116	\$86	-26.0%		
Securitization outstanding principal	\$0	\$0			
Mortgage-backed securities (GSE and private issue)	\$5	\$25	449.6%		
Asset-backed securities	\$0	\$0			
Other securities	\$43	\$45	6.1%		
Cash & balances due	\$48	\$63	31.8%		
Residential mortgage originations					
Closed-end mortgage originated for sale (quarter)	\$0	\$0			
Open-end HELOC originated for sale (quarter)	\$0	\$0			
Closed-end mortgage originations sold (quarter)	\$0	\$0			
Open-end HELOC originations sold (quarter)	\$0	\$0			
Liabilities	\$559	\$589	5.3%		
Deposits	\$500	\$555	11.0%		
Total other borrowings	\$54	\$29	-45.6%		
FHLB advances	\$38	\$28	-26.7%		
Equity					
Equity capital at quarter end	\$46	\$48	3.4%		
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$9	\$0	NA		
Performance Ratios					
Tier 1 leverage ratio	7.4%	7.4%	--		
Tier 1 risk based capital ratio	9.2%	10.2%	--		
Total risk based capital ratio	10.4%	11.5%	--		
Return on equity ¹	-29.6%	5.9%	--		
Return on assets ¹	-2.4%	0.4%	--		
Net interest margin ¹	3.3%	3.4%	--		
Coverage ratio {(ALLL+Alloc transfer risk)/Noncurrent loans}}	49.1%	40.9%	--		
Loss provision to net charge-offs (qtr)	100.3%	34.6%	--		
Net charge-offs to average loans and leases ¹	5.8%	1.4%	--		
¹ Quarterly, annualized.					
	Noncurrent Loans		Gross Charge-Offs		
Asset Quality (% of Total Loan Type)	2009	2010	2009	2010	
Construction & development	1.3%	3.9%	0.0%	0.1%	--
Closed-end 1-4 family residential	5.0%	4.3%	0.0%	0.2%	--
Home equity	1.0%	0.8%	0.0%	0.0%	--
Credit card	0.0%	0.0%	0.0%	0.0%	--
Other consumer	0.8%	1.6%	0.5%	0.6%	--
Commercial & Industrial	2.2%	6.6%	6.0%	1.3%	--
Commercial real estate	3.9%	2.6%	1.3%	0.3%	--
Total loans	3.3%	3.7%	1.4%	0.4%	--